



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102

Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

July 01, 2022

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 542599

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we would like to intimate that the Board of Directors of the Company in its Board Meeting held on July 01, 2022 have, subject to the approval of shareholders:

1. Approved the Issue of 10,25,000 Equity Shares on Preferential basis at such price in terms of SEBI (ICDR) Regulations, 2018
2. Approved the alteration of Memorandum of Association

The brief details of the same are enclosed below:

The disclosures are as under:

1. Issue of Equity Shares on Preferential basis																																															
Sr. No.	Particulars	Details																																													
a.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each																																													
b.	Type of issuance	Preferential Issue of equity shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018																																													
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,25,000 Equity Shares of face value of Rs.10/- each.																																													
d.	Additional details to be disclosed to the stock exchange(s):																																														
i.	Names of the investors	The preferential issue is proposed to be made to the following person/body corporate : 1. Shreyas Shah 2. Shreshri Enterprises LLP 3. Lecorp Corporate Services LLP 4. Amulya Vassa 5. Anupam Vassa																																													
ii.	Post-allotment of securities: Outcome of subscription	Details of shareholding of allottees, prior to and after the proposed Preferential Issue, are asunder: <table><tr><th>Sr. No</th><th>Names of the investor</th><th colspan="2">Pre-Preferential Issue as on 01.07.2022</th><th colspan="2">Post-Allotment of Equity Shares pursuant to the Preferential Issue</th></tr><tr><th></th><th></th><th>No. of Equity shares held</th><th>% Held</th><th>No. of Equity shares held</th><th>% Held</th></tr><tr><td>1</td><td>Shreyas Shah</td><td>2535</td><td>0.05%</td><td>2,47,535</td><td>4.24%</td></tr><tr><td>2</td><td>Shreshri Enterprises LLP</td><td>Nil</td><td>Nil</td><td>2,45,000</td><td>4.20%</td></tr><tr><td>3</td><td>Lecorp Corporate Services LLP</td><td>Nil</td><td>Nil</td><td>2,45,000</td><td>4.20%</td></tr><tr><td>4</td><td>Amoolya Vassa</td><td>Nil</td><td>Nil</td><td>1,45,000</td><td>2.48%</td></tr><tr><td>5</td><td>Anupam Vassa</td><td>Nil</td><td>Nil</td><td>1,45,000</td><td>2.48%</td></tr></table>				Sr. No	Names of the investor	Pre-Preferential Issue as on 01.07.2022		Post-Allotment of Equity Shares pursuant to the Preferential Issue				No. of Equity shares held	% Held	No. of Equity shares held	% Held	1	Shreyas Shah	2535	0.05%	2,47,535	4.24%	2	Shreshri Enterprises LLP	Nil	Nil	2,45,000	4.20%	3	Lecorp Corporate Services LLP	Nil	Nil	2,45,000	4.20%	4	Amoolya Vassa	Nil	Nil	1,45,000	2.48%	5	Anupam Vassa	Nil	Nil	1,45,000	2.48%
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1	Shreyas Shah	2535	0.05%	2,47,535	4.24%																																										
2	Shreshri Enterprises LLP	Nil	Nil	2,45,000	4.20%																																										
3	Lecorp Corporate Services LLP	Nil	Nil	2,45,000	4.20%																																										
4	Amoolya Vassa	Nil	Nil	1,45,000	2.48%																																										
5	Anupam Vassa	Nil	Nil	1,45,000	2.48%																																										
iii.	Number of Investors	5																																													
iv.	Issue Price	The price at which the Equity Shares issued shall be calculated in accordance with the SEBI (ICDR) Regulations, 2018.																																													
2. Alteration of Memorandum of Association																																															
	Brief Details	The Existing Clause V: The Authorized Share Capital of the Company is Rs. 5,00,00,000 (Rupees Five Crores) divided into 50,00,000 (Fifty Lacs) Equity Shares of Rs 10/- (Rupees Ten) each, with the rights, privileges and conditions attached thereto as per the relevant provisions contained in that behalf in the Article of Association of the Company and the power to increase or reduce the capital of the company and to divide the shares in the capital for the time being into several classes (being specified in the Companies Act, 2013), and to attach hereto respectively such preferential, qualified and special rights, privileges or conditions as may be determined by or in accordance with the Article of																																													

		<p>Association of the company for the time being in force and to vary, modify, enlarge or abrogate and such rights, privileges or conditions in such manner as may be permitted by the said Act or provided by the Articles of Association of the company for the time being in force.</p> <p>be deleted and replaced with the following Clause:</p> <p>V. The Authorized Share Capital of the Company is Rs. 10,50,00,000 (Rupees Ten Crores Fifty Lacs) divided into 1,05,00,000 (One Crore Five Lacs) Equity Shares of Rs 10/- (Rupees Ten) each, with the rights, privileges and conditions attached thereto as per the relevant provisions contained in that behalf in the Article of Association of the Company and the power to increase or reduce the capital of the company and to divide the shares in the capital for the time being into several classes (being specified in the Companies Act, 2013), and to attach hereto respectively such preferential, qualified and special rights, privileges or conditions as may be determined by or in accordance with the Article of Association of the company for the time being in force and to vary, modify, enlarge or abrogate and such rights, privileges or conditions in such manner as may be permitted by the said Act or provided by the Articles of Association of the company for the time being in force.</p>
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Kindly take the above on your record.

FOR ROOPSHRI RESORTS LIMITED


KINJAL RATHOD

(Company Secretary & Compliance Officer)

Date: July 01, 2022

Place: Mumbai